

CHEMENERGY NEWS LETTER

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Friday, January 10, 2025



Our Company's Growth & Success in the year 2024

In the first month of the new year, we are thrilled to announce that our company has experienced significant growth and success in the first two quarters of FY 2024-25.

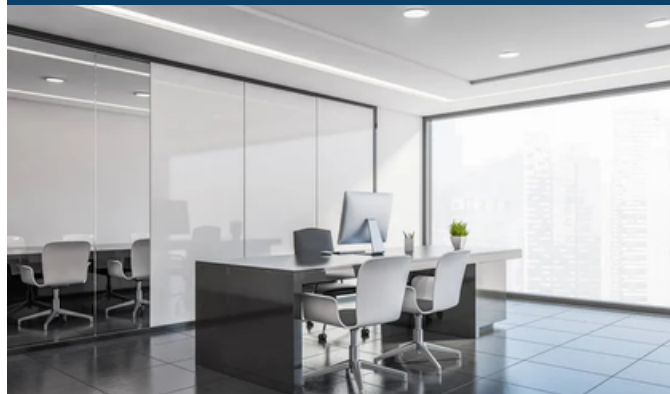
In the third quarter there was a slow down in sales due to introduction of new purchase policy by the OMC and Government. In the fourth quarter this gap is expected to be covered.

Our hardworking team has successfully implemented new Glycerine plant project at Bulandsharar, It will result in an increase in revenue and market share in the times to come.

The Compressed bio gas plant was integrated to manufacturing of Pellets from the digestate of CBG and from other agriculture waste sourced from a diverse array of biomass materials

Top News

- CBG 15 TPD Plant is near completion. Trial production starts in March 2025
- Plan for the installation of Gas pipe line to ensure the non stop supply of CBG to HPOIL and GAIL through out the year.
- A Tripartite agreement signed with HPOIL, GAIL and Chemenergy for the supply of biogas, first of its kind in the industry.
- Pre IPO process at NSE - was Initiated in December 2024



New Office is ready at Barola, District Ambala

Glycerine Plant is now operational

Refined Glycerine with purity of 99.7% was commissioned in December 2024. It has installed capacity of 30 TPD. The production will start in the first fortnight of January 2025.

Refined Glycerine is used as an emulsifier in cosmetics, personal care products, soap making, It is also used as an emollient in lotions, shampoo, moisturizer, etc.

Glycerine will add to the revenues by 30 Cr per annual from Financial year 2025-26 onwards.



Pellets Machine from Digestate and Paddy Straw



120 TPD Capacity Pellets plant will be ready by February-2025.

Pellets are made from Paddy Straw as well as from the Digestate of CBG plant. It is to be used in commercial boilers, industrial furnaces, residential heating system and biomass power plants. The optimum moisture content, uniformity in size density, and energy contents ensures efficient combustion and heat generation.

It will add another 20 Cr to the revenues in the FY 2025-26. The major supply will be to NTPC.

CSR Initiative



- Our company is committed to giving back to the community. This quarter, we have planned to grow Medicinal plant like Simarouba Glauca also known as (Laxmi Taru or Paradise tree), Neem, Ashwagandha, Amla etc.
- It will serve dual purpose towards society, first a Green Environment is created and second is these plants increase immunity and provide healthy body and a healthy mind.
- We encourage our employees to get involved and make a difference in the community.

New Facilities for Compressed Biogas Production

- We are pleased to announce that we had effectively utilized the secured funding for the installation of CBG Plant.
- A 15 TPD Compressed biogas plant , which can be expanded upto 30 TDP is ready for trial production. The trial production is expected to start from March-2025.
- The optimization process will be over by July-2025.
- The CBG plant will be completed in the record time as promised to the investors.
- Installation of the Gas pipe line will ensure non stop supply of CBG
- Purified and compressed gas as Compressed Bio Gas (CBG), boasting over 96% methane content will be produced.
- It will add 35 Cr to the revenues and add more than 10 Cr to the bottom line, in the FY 2025-26.
- The full impact of the funds utilized will be seen in the FY 2025-26

Fund Raising Plan

- ChemEnergy is planning to come out with an IPO in the FY 25-26.
- The Initial process for IPO has already been started. Further developments on the IPO progress will be shared with the investors from time to time.
- The objectives of raising capital are Working Capital requirement, Capex for expansion of business and addition of new capacities of CBG



First Unit – Digester with Capacity of 5TPD (CBG)

Welcome onboard, Adarsh!



We have a new superstar joining our team as General Manager CBG Plant at Barola. We are ecstatic to introduce Adarsh, He is a Civil Engineer and a MBA graduate from MDI, Gurgaon.

A true professional in Operations, who is set to shake things up and bring fresh perspective to our organization.

Previously, He was with Ambuja Cement Ltd for five years in Operations.

Please join us in giving him a warm welcome!

Industry News and Trends

Biofuel Innovations:

- Breakthrough research in glycerine utilization for advanced industrial applications.
- Global biodiesel demand expected to grow by 20% in the next five years, driven by eco-friendly regulations.

Government Policies:

- The government's new "Green Fuel Initiative" provides tax incentives for biofuel producers, aligning with our strategic goals.

Environmental Impact Report:

- Our operations this quarter have reduced greenhouse gas emissions by 30,000 metric tons, equivalent to taking 6,000 cars off the road.

Recent and Upcoming Events

Recent Events :

- ChemEnergy was awarded highest Bio diesel supplier under 200 KLPD by Sh. Nitin Gadkhari on 2nd-4th September -2024 at Yashobhoomi, IICC Dwarka, New Delhi.

Upcoming Events:

- February 2025: Production of Pellets Plant starts.
- April 2025: Commercial Production of CBG starts.

Exhibitions and Conferences:

- **World Future Energy Summit** in Abu Dhabi From 14-16 January 2025
- **India Energy Week - New Delhi** from 11-14 February
- **Intersolar** Europe Conference and Exhibition in Munich 7 May - 9 May
- **World Hydrogen** Summit & Exhibition May 20-22, 2025 in Rotterdam, Netherlands:
- **Renewable Energy India Expo** in Greater Noida 30 Oct-1 November 2025
- **Future Energy Asia** in Bangkok Thailand from 7 May-9 May 2025
- **Energy Tech Summit** in Bilbao Spain from 9 April - 10 April 2025
- **KEY Energy** in Rimini Expo Centre Italy 5 March - 7 March 2025
- **Genera 2025** in Madrid, Spain from 18 November - 20 November
- **COP 30** in Belem Brazil from 10 November to 21 November

Awards

ChemEnergy was awarded highest Bio diesel supplier under 200 KLPD by Sh. Nitin Gadkhari on 2nd-4th September -2024 at Yashobhoomi, IICC Dwarka, New Delhi.



Message From CEO

“At the heart of our success lies our unwavering commitment to sustainability and innovation. Together, we are not just fueling vehicles but also fueling a greener future for generations to come.”

– Sidharth Saggar, Chairman

Contact Us:

Address:

ChemEnergy Biofuels Limited,
Village: Barola,
Distt: Ambala -134003

Locate Us :

<https://maps.app.goo.gl/NJWumjqDmVfNnjct6>

Phone: +91- 9996511050

Email: admin@chemenergy.in , investors@chemenergy.in

Website: chemenergy.in

Connect with us on:



<https://www.linkedin.com/in/chemenergy-biofuels-limited-500801343/>



https://x.com/Chemenergy_bio

Investor Relations Team :

Sarvesh Sharma

Tushar Garg

Vaibhav Agarwal

For any issue related to investors please mail at investors@chemenergy.in or call at 9996511050